



403(b) Vendor Contact Information

Eligible employees who work (20) or more hours per week have the opportunity to enroll in the Waconia Public Schools—ISD 110 403(b) Plan with one (1) or more of the following vendors and financial advisors:

Ameriprise Financial

Mr. Daniel Harris 9360 Oak Avenue
Waconia, Minnesota 55387
Telephone: (952) 442-4123
Facsimile: (952) 442-4085
Email: daniel.j.harris@ampf.com

Horace Mann

Mr. Travis Pownall
4719 Park Nicollet
Suite 215
Prior Lake, MN 55372
Telephone: (866) 405-9915
Email: travis.pownall2@horacemann.com

Educators Financial Services, Inc.

Mr. Patrick “PJ” Scherven 4349 Wilshire
Boulevard
Mound, Minnesota 55364
Telephone: (612) 490-4024
Facsimile: (763) 315-3417
Email: pjs@efsadvisors.com

Thrivent

Martin Cole, Chad Henke, Peter Hess
129 W Main St
Waconia, MN 55387
Telephone: (952) 442-8461
www.thrivent.com

VOYA

Mr. Steve Olsonoski, Focus Financial
1000 Shelard Parkway, Suite 200
Minneapolis, Minnesota 55426
Telephone: (952) 225-0348
Facsimile: (952) 525-8538
Email: solsonoski@focusfinancial.com
Schedule an appointment:
<https://steveolsonoski.timetap.com/>

Edward Jones

Waconia Offices
Dale Copeman (952) 442-1398
Susan Pauling (952) 442-1668
Ryan Pederson (952) 442-1016
Margaret Runke (952) 442-4524
www.edwardjones.com

If you wish to have a tax deferred payroll deduction from one of the six vendors/financial Advisors listed above, please submit a Salary Reduction Agreement to the district’s Payroll Office. The Salary Reduction Agreement must be signed by both the financial advisor and the employee.